



CHINA ZAINO INTERNATIONAL LTD

(Registration No.: 41211)

CHINA ZAINO NOT AFFECTED BY SICHUAN EARTHQUAKE

The Board of Directors (“Board”) of China Zaino International Ltd (“China Zaino” or “Group”) refers to the earthquake that hit Sichuan Province, the Peoples’ Republic of China (“PRC”) on 12 May 2008.

To the best of the knowledge of and based on information provided to the Board of China Zaino, the earthquake happened in Wenchuan County of Sichuan Province, PRC. The Board wishes to clarify that the Group’s business, production and distribution network, including our concessionary retail outlets located in Chongqing and Sichuan Province, PRC are not affected by the earthquake.

Currently, our distributors manage approximately 260 concessionary retail outlets in Chongqing and Sichuan Province, PRC. These retail outlets are located in urban area, mainly in Chongqing and major cities of Sichuan Province, PRC and located within department stores, supermarkets and hypermarkets. Based on our inquiry through our distributors who manage the retail outlets in Chongqing and Sichuan Province, PRC, there was no damage reported for the retail outlets.

Our headquarters and production facilities are located in Quanzhou City, Fujian Province, PRC and are not affected by the earthquake.

By Order of the Board
CHINA ZAINO INTERNATIONAL LTD

Chen Xizhong
Executive Chairman

Date: 14 May 2008

Stirling Coleman Capital Limited was the Bookrunner, Placement Agent and Underwriter. The Joint Issue Managers for the Offering were Stirling Coleman Capital Limited and DBS Bank Ltd (together, the "JIMs"). This announcement has been prepared and released by the Company. The JIMs were not required to and has not been involved in the preparation or release of this announcement and has not verified the accuracy, completeness or adequacy of the information contained herein.

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